



NEBRASKA COMMUNITY

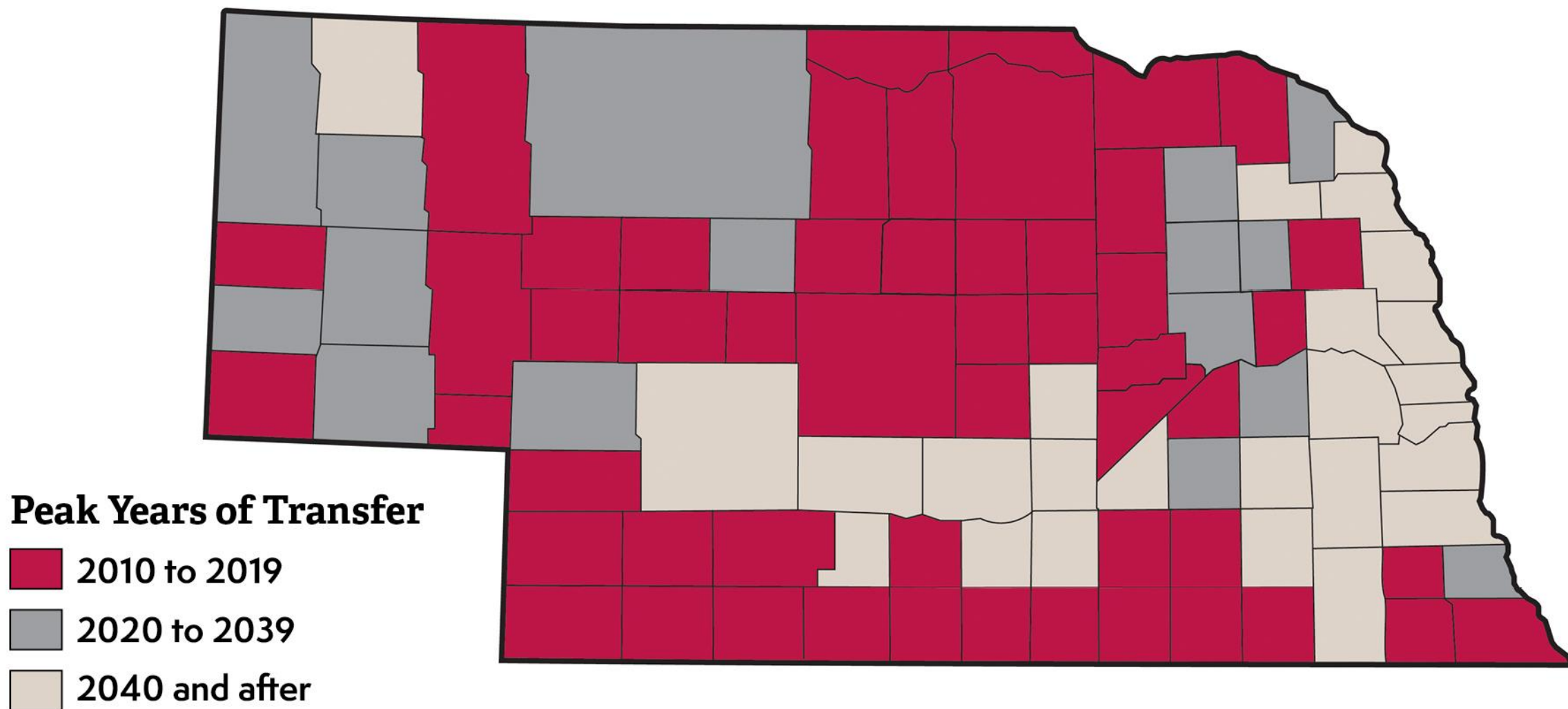
F O U N D A T I O N

TURN UP YOUR DREAM SWITCH

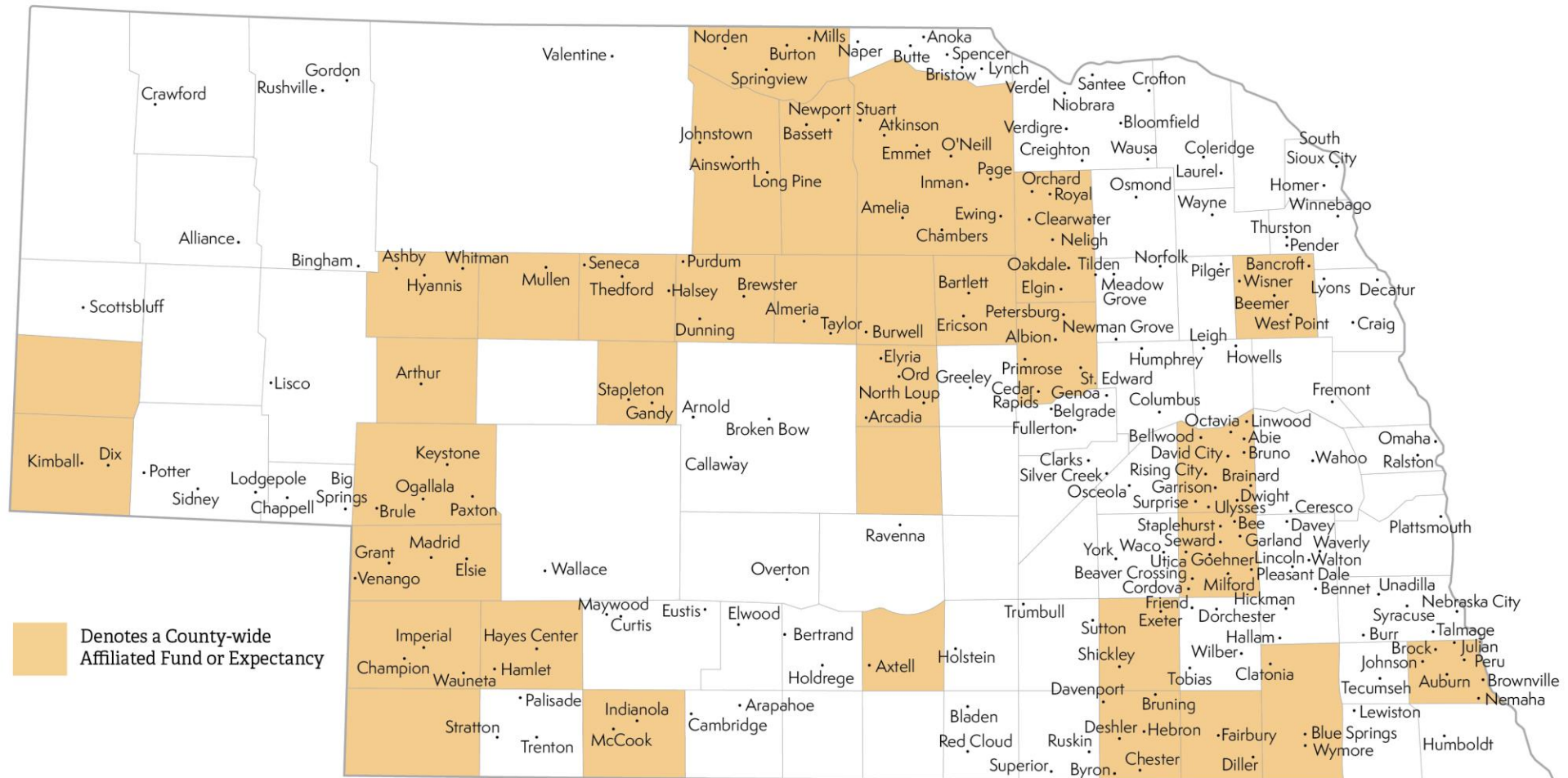
Nebraska is blessed
with
Abundance.

Everything we need is *right where we are.*
Everything and everyone *works.*

COUNTY BASED TRANSFER OF WEALTH



BENEFITING 270 COMMUNITIES IN 82 COUNTRIES



This map depicts counties and communities that benefit from planned gifts and affiliated funds of Nebraska Community Foundation

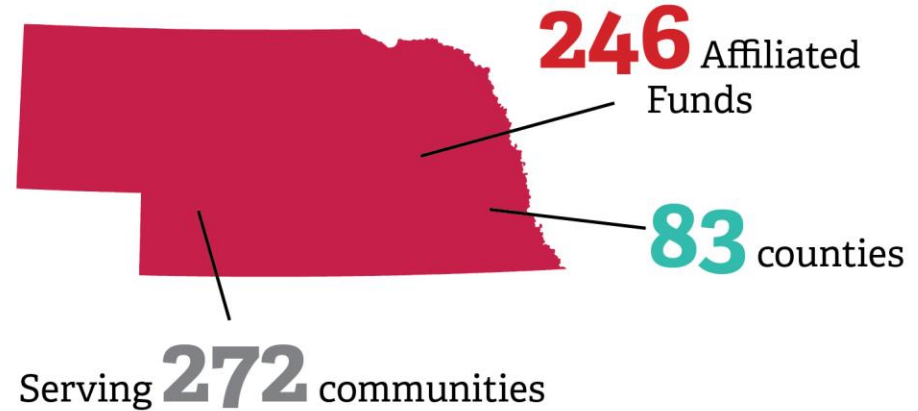
June 30, 2020

NCF AT A GLANCE



1,500

Volunteer Fund Advisory
Committee members



PLANNED GIVING



330
Planned Gifts

TOTALING
\$61.3 Million

Total assets
\$211.1
Million



Endowed assets
\$144.2
Million

45,313
Contributions in the last
5 years



\$393.1
Million
Reinvested since 1994

PEOPLE ATTRACTION

Build, grow and sustain hometowns
that are *magnetic* – hometowns
that are attracting
stayers, returners and *newcomers*
to be in a community with us.



Asset-Based Community Development

ABCD focuses on making *visible* the resources that are already in a community.

Premise: Every Community has more *potential resources* than any one person knows.

Asset-Based Community Development (ABCD)

- **Abundance**, not scarcity; **Assets**, not needs
- **Opportunities**, not deficiencies
- **Invite** people into the conversation and **co-create**
- Incremental progress creates **change that sticks**
- Community-**led** and community-**owned**

ABCD Continued . . .

- **Build relationships** before you need them
- **People belong** through having their gifts and talents received and appreciated
- **Volunteer associations** (i.e. community-based affiliated funds) are **very powerful** and are **essential to build community**

Why an asset-based approach?

1. When people discover what they have, they *find* power
2. When people join together in new connections and relationships, they *build* power
3. When people become more productive together, they *exercise* their power to address problems and realize dreams.

Community Endowment Building

	2010	2015	2020
Community-focused funds building endowments	86	123	143
Endowment assets (million \$)	\$24	\$55	\$122
Planned gifts to grow endowments (million \$)	\$26	\$34	\$33
Endowments + expectancies (million \$)	\$50	\$88	\$155

Unrestricted Endowment for Community-Based Affiliated Funds

	2012	2015	2020
CBAFs with an unrestricted endowment	63	72	80
CBAF unrestricted endowments (million \$)	\$12	\$22	\$61
CBAFs with \$10,000+ payout	16	36	46
CBAFs with \$50,000+ payout	2	4	15

Shickley Community Foundation Fund

■ Fund established **1991**, Affiliated with NCF **2002**

■ Population = **341**



Shickley Community Foundation Fund by the Numbers



\$2,550,724
in total assets



\$2,277,754
in unrestricted endowment

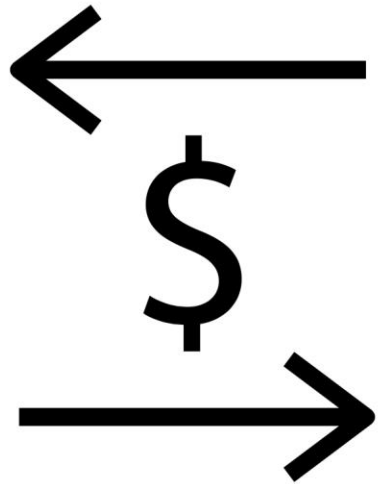


\$624,202
reinvested in our community

IMPACT GRANTMAKING IN SHICKLEY



Transfer of Wealth (TOW)



\$12,910,526

10-Year TOW in Shickley

\$645,526

5% of 10-Year TOW in Shickley

Transfer of Wealth (TOW)

\$1,947,780
confirmed expectancies

+

\$2,547,711
endowed assets

\$4,495,491



*Shickley has achieved 696%
of 10-Year TOW Goal!*

Nebraska City Community Foundation Fund

■ Fund established **1999**

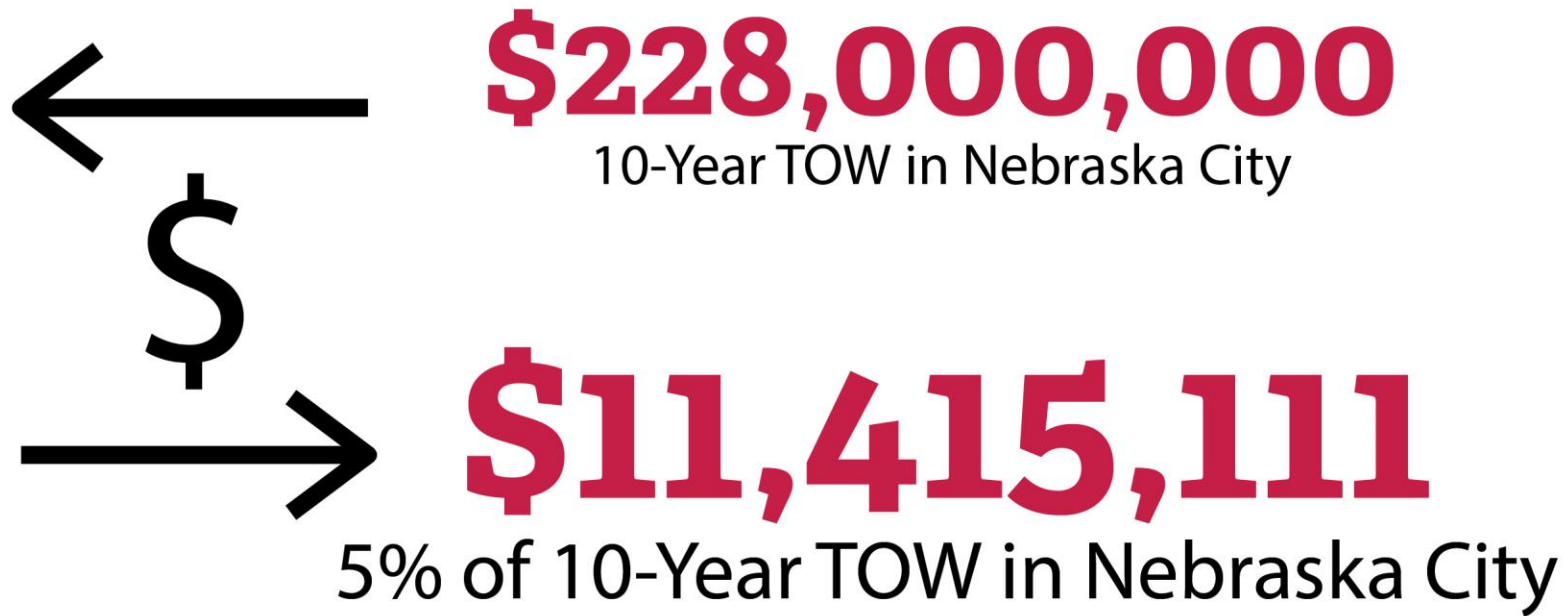
■ Population = **7,289**



IMPACT GRANTMAKING IN NEBRASKA CITY



Transfer of Wealth (TOW)



Nebraska City Community Foundation Fund by the Numbers



\$2,760,343

in total assets



\$1,298,971

in unrestricted endowment



\$5,367,512

reinvested in our community

Transfer of Wealth (TOW)

\$481,006
confirmed expectancies

+

\$2,702,579
endowed assets

\$3,183,585

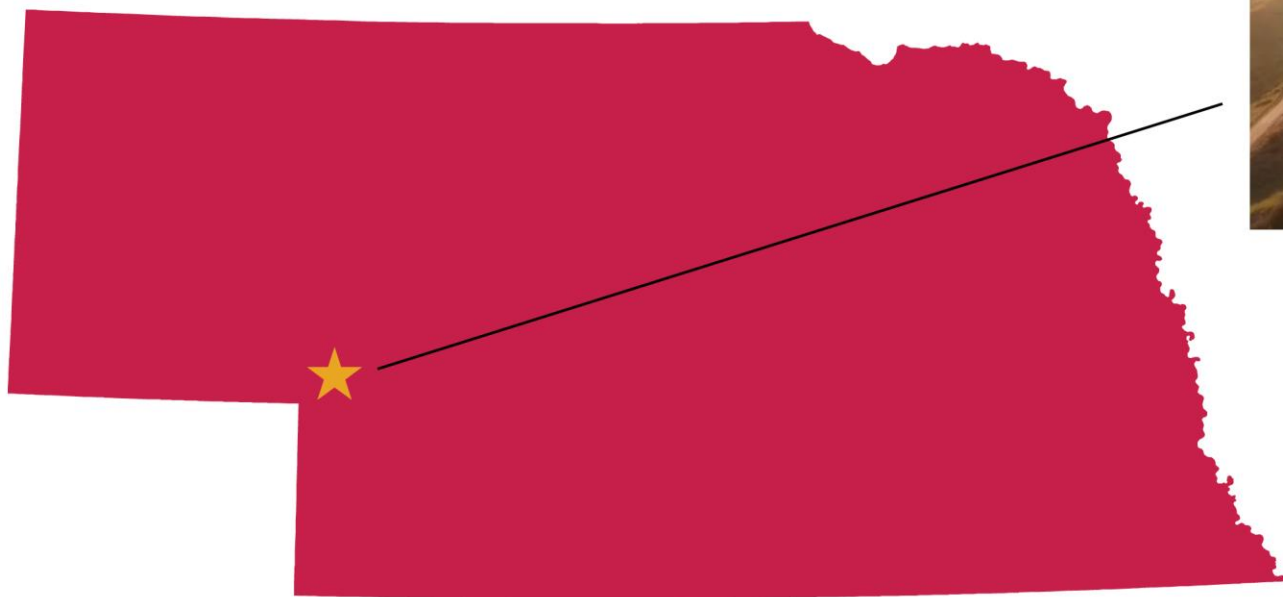


*Nebraska City has achieved
28% of 10-Year TOW Goal!*

Keith County Foundation Fund

■ Fund established **2000**

■ Population = **8,368**



Keith County Foundation Fund by the Numbers



\$12,972,560

in total assets



\$12,071,821

in unrestricted endowment



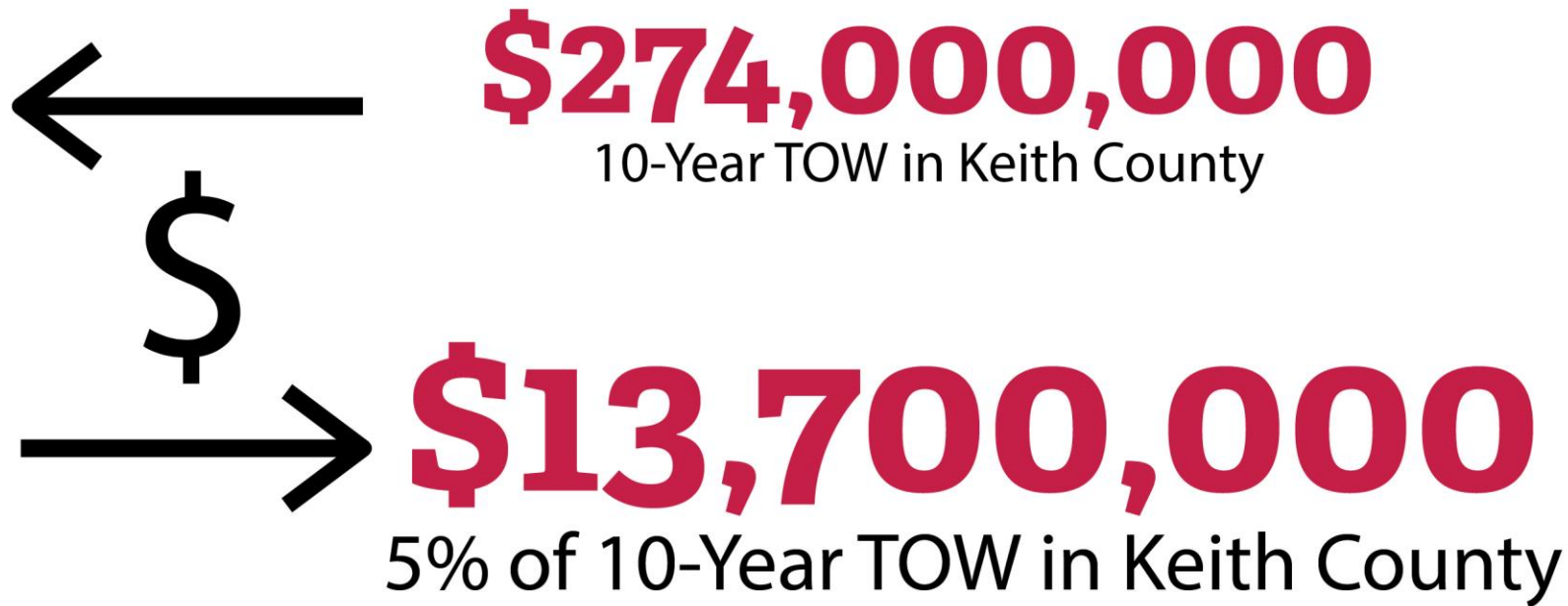
\$2,046,713

reinvested in our community

IMPACT GRANTMAKING IN KEITH COUNTY



Transfer of Wealth (TOW)



Transfer of Wealth (TOW)

\$532,826
confirmed expectancies

+

\$12,790,322
endowed assets

\$13,323,148



*Keith County has achieved
97% of 10-Year TOW Goal!*

Transfer of Wealth: A Unique Opportunity

- To build philanthropy and endowments
- To prove that capital is not the limiting resource to community development
- Achieve sustainability (by using Asset-Based Community Development)
- To break out of a cycle of dependency

The Message

Once our wealth leaves the community
it is **gone** forever.

Once our wealth is endowed in our community
it is **here** forever.

The time to act is now—the opportunity
will **never** be greater!

Contact Us

JEFF YOST | Nebraska Community Foundation | jeffyost@nebcommfound.org

RICHARD WALTER | Shickley | wr20458@windstream.net

KIEL VANDERVEEN | Nebraska City | kiel.vanderveen@raymondjames.com

PAM ABBOTT | Keith County | pabbott527@gmail.com

