

empowering donor generosity.

By making a gift to grow the Highly Capable Fund for The Benefit of East Valley School District Highly Capable Program, you maximize the impact of your generosity for the needs of today and tomorrow.

In addition to gifts of cash, including checks and online gifts, donors are encouraged to consider how gifts of assets can provide significant tax benefits:

- IRA & Qualified Retirement Plans
- Real Estate
- Life Insurance
- Charitable Remainder Trust

Make a forever impact and discuss your giving options with Innovia Foundation at 509-624-2606 or giftplanning@innovia.org. Give by mail at:

Innovia Foundation
Attn: Highly Capable Fund
818 W. Riverside Ave, Ste. 650
Spokane, WA 99201



give today
[goinnovia.org/
HighlyCapableFund](https://goinnovia.org/HighlyCapableFund)



For over 50 years, the Highly Capable Program, also known as PEP (Planned Enrichment Program), has thrived within the East Valley School District, supporting generations of gifted students. When federal and state budget cuts jeopardized the education of gifted students at East Valley School District, the Highly Capable Fund was established to safeguard and sustain vital investment in these students' bright futures.

endowing for a sustainable future.

Goal: We aim to raise **\$1.3M** in charitable giving to endow the Highly Capable PEP Program for the students of today and tomorrow, ensuring **\$100K is available annually**.

Distribution: Annual distributable income from the fund will be used to support teacher salaries and benefits, transportation, field trips, expansion of programming, classroom experiential learning opportunities, and other annual costs associated with this long-running, highly successful program.

what is an endowment fund?

It's a fund where the original gift...

- ▶ Is invested to grow over time,
- ▶ With only the set distribution allowance spent from the fund annually,
- ▶ So the fund will exist to support the organization forever.

1 year

A fund is established with **\$500,000** gift and makes a **\$20,000** payout a year later.

Initial gift grows & pays out a board-approved spending allowance each year.

15 years later

The fund made \$345,868 in cumulative payouts, and has a \$672,934 endowed fund balance.

Original balance is growing & payouts are being distributed. **The impact has doubled!**

30 years later

The fund made \$811,361 in cumulative payouts, and has a \$905,681 endowed fund balance.

Original balance & payouts distributed continue to grow. **The impact is nearly 3 times the size of the original gift.**

*Projections assume annual return of 7%, supporting fees of 1.00% and an annual distribution rate of 4.0%.

why your support matters

- **Gifted students deserve intentional support to fully develop their abilities. The Highly Capable PEP Fund is dedicated to ensuring their needs in the classroom are not overlooked but actively championed.**
- Highly capable individuals drive major advances in science, technology, and complex problem-solving. Research shows they earn advanced degrees, publish more, secure patents, and lead in key fields at far higher rates than average.
- Universal screening identifies overlooked talent from diverse, low-income, or multilingual backgrounds which expands opportunity to all, reduces underachievement, and strengthens future contributors.
- Although gifted, without appropriate challenges, these children risk severe boredom, underachievement, disengagement, high office referral rates, higher dropout rates, and low college acceptance. Bright, brilliant minds need appropriate challenges.
- With support like accelerated learning and enriched instruction, these students are more likely to realize their potential and deliver outsized benefits to themselves, their community, and our world.
- These opportunities and support are exactly what the Highly Capable Program provides. Will you join us in supporting the future of our Highly Capable PEP program for gifted children?

Learn more at goinnovia.org/HighlyCapableFund.

